

MARATHON, FLORIDA Building Department

### 9805 Overseas Hwy, Marathon, FL 33050 Phone (305) 743-0033 www.ci.marathon.fl.us

### Private Provider Requirements and Information

For Owner and Contractor

In 2002 House Bill 1307 became law to allow a building owner to hire a private service (Private Provider) to provide plans review and/or inspection services. The Private Provider can review the construction documents and certify them as compliant with the applicable building codes. In addition, the Private Provider could perform code inspections during the construction of the building. The primary purpose for this alternate plan review and/or inspection process was to expedite the permitting and inspection process.

Permit Application Submission Procedures where Private Provider Services Employed:

- 1. Private Provider must be registered with Contractor Licensing in the Building Department
- 2. Building Permit Application Requirements:
  - a. Building Permit Application, noting Private Provider services (Plan Review and/or Inspections)
  - b. Required City of Marathon form "Notice to Building Official of Use of Private Provider"
  - c. Provide "Plan Review Executed Affidavit" by Private Provider (if plan review services were performed)
- 3. If all items listed above are complete and verified the application will be assigned a building permit number.
- 4. Plan Review will be performed by the following departments as required: Planning, Code, Fire Marshal, Utilities, and Public Works/City Engineer.
- 5. If Private Provider is performing plan review and all approvals have been issued by the appropriate departments listed above the building department will review for permit fee determination specific to the job, in accordance with FS 553.791(7)(a). When Private Provider is performing only inspection services, the Building Department will perform plan review and determine permit fees, in accordance with FS 553.791(7)(a).
- 6. The contractor's contractual or legal obligations are not relieved by any action of the Private Provider.

Adding Private Provider Services Employed After Permit Issuance:

- 1. Private Provider must be registered with Contractor Licensing in the Building Department
- 2. Submit the "Notice to Building Official of Use of Private Provider", indicating inspection services will be provided, no less than seven (7) business days prior to the first scheduled Inspection (per FS 553.791(4)).
- 3. There is a \$200 Administrative Fee assessed for adding private provider AFTER a permit is issued.
- 4. If all items listed above are complete and the fee is paid, then the permit will be reissued to reflect the private provider.



### Private Provider Requirements and Information Private Provider General Information and Checklist

The use of Private Providers is authorized by Florida Statute 553.791 (Alternative Plans Review and Inspection). The City of Marathon requires that only the forms in this packet be used for the application process. All forms must be completed prior to the issuance of any permit.

Before being able to serve as a Private Provider on a permit, the agent must be registered with Monroe County and the City of Marathon.

To be submitted for Registration with the City of Marathon:

- Form R.1--- Private Provider Registration
- DBPR Certificate of Authorization for the firm.
- Professional licenses for all personnel regulated by Florida Statutes Chapter 481 (Architects), Chapter 471 (Engineers) and Chapter 468, Part XII (Building Code Administrators and Inspectors).
- Certificate of professional liability insurance as required by FS 553.791(16).

To be submitted with each initial permit application:

#### Form A.1--- Notice to Building Official

This is the principal document required for the official election to use Private Provider services, and specifies which services are to be performed. This document must be accompanied by the Personnel Directory and Qualifications Statement (Form A.2) and the Certificate of Insurance (Form A.3), both listed below.

#### Form A.2--- Personnel Directory & Qualifications Statement

This document identifies all Private Providers and Duly Authorized Personnel to be used on the project, and includes their professional license numbers, resumes or qualification statements, and contact numbers.

#### **Certificate of Insurance**

This certificate is provided by the insurance carrier and must be submitted at the time of the initial registration. It is to be updated regularly to the registration record.

#### To be submitted as a prerequisite to the building permit:

#### Form B---- Plan Compliance Affidavit

This is required after the plans review is done by the Private Provider.

#### Job site documentation:

Form C.1--- Private Provider Job Site Identification Form

#### Form C.2--- Inspection Report

To be maintained at the job site, available at all times for verification by the building official.

To be submitted upon completion of the project:

Form D---- Official log of all completed inspections, organized by discipline. Form E--- Certificate of Compliance/ Request for Certificate of Occupancy

City of Marathon Building Department



### Private Provider Registration

#### (All contractors that are not State-Certified must be registered with Monroe County prior to registering with The City of Marathon)

#### Form R.1

Please submit all of the following documents.

- 1. Occupational license or business tax.
- 2. Florida/Monroe County licenses for all Private Providers.
- 3. Occupational license.
- 4. Certificate of Insurance for General Liability. The Certificate must name the City of Marathon as the certificate holder.
- 5. Workers compensation or exemption (If Exempt, Exemption Affidavit is required and can be obtained online or at City Hall.)

#### **Private Provider Firm**

Business Name:				
Phone:		Email:		
Physical Address				
	Street	City	State	Zip
Mailing Address				
	Street	City	State	Zip
Federal Employe	er ID Number (FEIN):			
Private Provid	er (Qualifier)			
Qualifier Name:		Signature:		
Cell Phone:		Email:		
Address:				
Stree	t	City	State	Zip
	ATE OF			
therein expresse	es.	0, personally appeard nd acknowledged before me that san		
Signature of No	otary Public – State of	My C	Commission Expire	s:



# Private Provider Personnel Identification & Qualifications Statement

Form A.2			
Use one page for each	Private Provider or Duly Authori	zed Representative.	
Project Number:		Date:	
Project Address:			
Provider or Duly Aut	horized Representative:		
Company:			
Florida Professional Lice	enses:		
Address:			
Phone:	Alt Phone:	Email:	
Type of Service Perfor	med:		
Qualifications Statem	ent (or attach Resume):		

Page \_\_\_\_\_ of \_\_\_\_\_

EST. 1999	Form # 61G20-2.005-2 Notice to Building Of Use of Private Pro Effective January 1, 61G20-2.005, F.A.	fficial of ovider 2025
Project Name:		
Parcel Tax ID:		
Services to be provided:	□ Plans Review	
require that a privat 553.791(2)(a), Florida	e provider be used to perform Statutes.	n and subject to duly adopted local policy, inspections as well, pursuant to section , the
$\Box$ fee owner / $\Box$ fee owner' to conduct the services indicat		ontract with the Private Provider indicated bel
Private Provider Firm:		
Private Provider:		
Address:		
Telephone:		
Email Address:		
	or Certificate #:	

I have elected to use one or more private providers to provide building code plans review and/or inspection services on the building or structure that is the subject of the enclosed permit application, as authorized by s. 553.791, Florida Statutes. I understand that the local building official may not review the plans submitted or perform the required building inspections to determine compliance with the applicable codes, except to the extent specified in said law. Instead, plans review and/or required building inspections will be performed by licensed or certified personnel identified in the application. The law requires minimum insurance requirements for such personnel, but I understand that I may require more insurance to protect my interests. By executing this form, I acknowledge that I have made inquiry regarding the competence of the licensed or certified personnel and the level of their insurance and am satisfied that my interests are adequately protected. I agree to indemnify, defend, and hold harmless the local government, the local building official, and their building code enforcement personnel from any and all claims arising from my use of these licensed or certified personnel to perform building code inspection services with respect to the building or structure that is the subject of the enclosed permit application.

I understand the Building Official retains authority to review plans, make required inspections, and enforce the applicable codes within his or her charge pursuant to the standards established by s. 553.791, Florida Statutes. If I make any changes to the listed private providers or the services to be provided by those private providers, I shall,

within 1 business day after any change, or within 2 business days before the next scheduled inspection, update this notice to reflect such changes. The building plans review and/or inspection services provided by the private provider is limited to building code compliance and does not include review for fire prevention, firesafety, land use, environmental or other codes.

The following attachments are provided, as required:

- 1. Qualification statements and/or resumes of the private provider and all duly authorized representatives.
- 2. A certificate of insurance as required by section 553.791(18), Florida Statutes.

Individual		Corporation	
Print name		Print name	
Address (line 1)		Representative name	
Address (line 2)		Address (line 1)	
Telephone Number		Address (line 2)	
Email Address		Telephone Number	
		Email Address	
Signature	Date	Signature	Date

ST. 1999	Form # 9B-3.053-2002-02 <b>Private Provider</b> <b>Plan Compliance Affidavit</b> Effective January 20, 2003
Private Provider Firm	:
Private Provider:	
Address:	
Phone:	Fax:
Email	
I hereby certify that t	the best of my knowledge and belief the plans submitted were
I hereby certify that t reviewed for and are amendments to the F	o the best of my knowledge and belief the plans submitted were in compliance with the Florida Building Code and all local orida Building Code by the following affiant, who is duly plans review pursuant to Section 553.791, Florida Statute and
I hereby certify that t reviewed for and are amendments to the F authorized to perform holds the appropriate	o the best of my knowledge and belief the plans submitted were in compliance with the Florida Building Code and all local orida Building Code by the following affiant, who is duly plans review pursuant to Section 553.791, Florida Statute and
I hereby certify that t reviewed for and are amendments to the Fi authorized to perform holds the appropriate Name:	the best of my knowledge and belief the plans submitted were in compliance with the Florida Building Code and all local orida Building Code by the following affiant, who is duly plans review pursuant to Section 553.791, Florida Statute and license or certificate:
I hereby certify that t reviewed for and are amendments to the Fi authorized to perform holds the appropriate Name:	o the best of my knowledge and belief the plans submitted were in compliance with the Florida Building Code and all local orida Building Code by the following affiant, who is duly a plans review pursuant to Section 553.791, Florida Statute and license or certificate: Plan Sheets: stration/Certification #(s) and description:
I hereby certify that t reviewed for and are amendments to the Fl authorized to perform holds the appropriate Name:	o the best of my knowledge and belief the plans submitted were in compliance with the Florida Building Code and all local orida Building Code by the following affiant, who is duly a plans review pursuant to Section 553.791, Florida Statute and license or certificate: 
I hereby certify that t reviewed for and are amendments to the Fl authorized to perform holds the appropriate Name:	o the best of my knowledge and belief the plans submitted were in compliance with the Florida Building Code and all local orida Building Code by the following affiant, who is duly a plans review pursuant to Section 553.791, Florida Statute and license or certificate: Plan Sheets: stration/Certification #(s) and description:

My commission expires:



## FORM # 9B-3.053-2005-01 JOB SITE PRIVATE PROVIDER IDENTIFICATION FORM Florida Building Commission Effective February 1, 2006

Signed by         Provider         Provider         Primary Contact:         Email address         Telephone Number:         Fax Number:         License number         Company:         Address:         Job address         Specific project on job         site         Permit number         Type of Service Being         Performed:         Insurance policy         number         Signed by		PROVIDER NO. 1
Email address         Telephone Number:         Fax Number:         License number         Company:         Address         Job address         Specific project on job         site         Permit number         Type of Service Being         Performed:         Insurance policy         number         Signed by	Primary Contact:	
Fax Number:	· · · · ·	
Fax Number:	Telephone Number:	
Company:		
Address: Job address Specific project on job site Permit number Type of Service Being Performed: Insurance policy number Signed by Provider Provider Provider PROVIDER NO. 2 Primary Contact: Email address Telephone Number: Fax Number: License number Company: Address: Job address Specific project on job site Permit number Type of Service Being Performed: Insurance policy number Signed by	License number	
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site Permit number Performed: Signed by Provider Provider Provider Provider Provider Provider PROVIDER NO. 2 Primary Contact: Email address Telephone Number: Fax Number: License number Company: Address: Job address Specific project on job site Permit number Type of Service Being Performed: Insurance policy number Signed by	Job address	
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Performed:	Permit number	
Insurance policy number  Signed by Provider  Provider  PROVIDER NO. 2  Primary Contact: Email address Telephone Number: Fax Number: License number Company: Address: Job address Specific project on job site Permit number Type of Service Being Performed: Insurance policy number Signed by	Type of Service Being	
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Provider         Provider         PROVIDER NO. 2         Primary Contact:       PROVIDER NO. 2         Email address	number	
Provider         Provider         PROVIDER NO. 2         Primary Contact:       PROVIDER NO. 2         Email address		
PROVIDER NO. 2         Primary Contact:		
Primary Contact:		Provider
Primary Contact:		
Email address		PROVIDER NO. 2
Telephone Number:       Fax Number:         Fax Number:       Image: Company:         License number       Image: Company:         Company:       Image: Company:         Address:       Image: Company:         Job address       Image: Company:         Signed by       Image: Company:         Signed by       Image: Company:		
Fax Number:		
License number Company: Address: Job address Specific project on job site Permit number Type of Service Being Performed: Insurance policy number Signed by		
Company:		
Address:		
Job address		
Specific project on job         site         Permit number         Type of Service Being         Performed:         Insurance policy         number         Signed by		
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Permit number		
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Performed: Insurance policy number Signed by		
Insurance policy number Signed by		
number Signed by		
Signed by		
	number	
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Drovidor		Provider



## Private Provider Inspection Process

- 1. Private Providers performing inspections must call in all inspections, PRIOR to performing them, using the City of Marathon inspection phone line 305-289-4133.
- 2. The Private Provider shall also provide the record on this form to the local building official within two (2) business days. The certified inspection must be hand delivered, mailed, or emailed to <u>inspections@ci.marathon.fl.us</u>; faxes are not acceptable.
- 3. Staff will process the inspection results from the Private Provider accordingly. Inspection results submitted on permits where inspections were not requested first will not be accepted.
- 4. At the end of the inspection process the Private Provider must submit a Certificate of Inspection Compliance. The Building Official and/or his designate will review the permit for approval of Certification of Completion or Occupancy.
- 5. Records of all required and completed inspections shall be maintained at the building site at all times and made available for review by the local building official.
- 6. Upon completion of all required inspections, the Private Provider shall prepare the required Certificate of Inspections/Compliance form summarizing the inspections performed and including a written representation, under oath, that the stated inspections have been performed and that the building construction inspected complies with the approved plans and applicable codes.

#### Note:

- The local Building Official may visit the building site as often as necessary to verify that the Private Provider is performing all required inspections.
- The Private Provider shall be permitted to send a duly authorized representative to the building site to perform the required inspections, provided all required reports and certifications are prepared by and bear the signature of the Private Provider or the Private Provider's duly authorized representative.
- The contractor's contractual or legal obligations are not relieved by any action of the Private Provider.
- The Private Provider shall report to the local enforcement agency any condition that poses an immediate threat to public safety and welfare.

City of Marathon Building Department



MARATHON, FLORIDA Building Department

## 9805 Overseas Hwy, Marathon, FL 33050 Phone (305) 743-0033 www.ci.marathon.fl.us

# Inspection Report

#### Form C.2

At the completion of EACH inspection, the Private Provider shall:

- Post each completed inspection record on the Permit Card posted on site indicating pass or fail.
- The Private Provider shall also provide the record on this form to the local building official within two (2) business days. The original certified inspection must be hand delivered, mailed, or emailed to inspections@ci.marathon.fl.us; faxes are not acceptable.

These inspection records shall reflect those inspections required by the applicable codes of each phase of construction for which permitting by the building department is required.

Project Number:		Permit Type:	
Site Address:			
Site RE#:			
Owner Name:			
Contractor:			
Private Provider:			
Inspector License #:		Inspection Date:	
Inspector Phone #:		Inspector Email:	
For new construction lowest floor elevation VE zones. NO FUI	ion or elevated addi on in AE flood zone RTHER INSPECTI	vation will be required within 21 c tions, upon approval of the insp s or the bottom of the lowest hor ONS WILL BE ALLOWED TO of Elevation has been received ar	Dection which establishes the izontal structural member in D BE SCHEDULED after 21
Type of Inspection:			
Inspection Results:			
□ Passed	□ Failed	□ Incomplete	□ Cancelled
I hereby certify that the		l inspection has been completed uns and the applicable codes.	in conformance with the
Inspector Name (Please	Print)		
Inspector Signature			Date



## Private Provider Certificate of Inspections/Compliance

#### Form D

Upon completion of all required inspections the Private Provider shall prepare a "Certificate of Inspections/ Compliance", summarizing all required inspections performed and including a written representation, under oath, that the stated inspections have been performed and that the building construction inspected complies with the approved plans and applicable codes.

The required City of Marathon Private Provider Certificate of Inspections/Compliance form must be hand delivered, mailed, or emailed to <u>inspections@ci.marathon.fl.us</u>; faxes are not acceptable.

Permit Number:	Date:	
Site Address:		
Site RE#:		
Owner Name:		
Private Provider:		
Contractor:		

To the best of my knowledge and belief, as a Private Provider, as authorized in s. 553.791, Florida Statutes; the building components and site improvements outlined here-in and inspected under my authority have been completed in conformance with the approved plans and applicable codes and standards, as well as all related permit documents. In the event of a conflict between codes and documents, the more restrictive have applied. I further certify that the structure, electrical, gas, mechanical and plumbing systems (as applicable) have been erected in accordance with requirements of the technical codes, and that if required the Certificates of Elevation has been submitted in timely matter and approved. I affirm that I am qualified under FS s. 553.791 to provide building inspection services as authorized by s. 553.791, Florida Statutes. It is understood that the undersigned hereby accepts the responsibility for performing all of the required inspections identified in this document. I certify that ALL inspections were performed (and passed) as detailed in Section 105 of the Florida Building Code, the permit card, and as prescribed by the local authority having jurisdiction.

Inspection Type	Date	Inspection Type	Date
Use second page if more space is needed.			
Private Provider Name (Please Print)		Private Provider Signature	
Phone:		Date:	

Inspection Type	Date	Inspection Type	Date
	·		
	·		

CITY OF MARATHON BUILDING DEPARTMENT

9805 Overseas Highway, Marathon, FL 33050 Phone (305) 743-0033 | <u>inspections@ci.marathon.fl.us</u> | <u>www.ci.marathon.fl.us/government/building/</u>



Certificate of Compliance (Request for Certificate of Occupancy)

City of Marathon Certificate of Occupancy Application is Required with this Form

From E City of Marathon Attn: Building Official 9805 Overseas Highwa Marathon, FL 33050	У		
Project Number:		Date:	
Project Address:			
RE #:			
Private Provider Firm:			
Phone:	Alt Phone:	Email:	
and site improvements log of completed inspect codes; and, I FURTHER ATTEST issues relating to life sa Certificate of Occu	captioned above have been in tions, and have been completed	Certificate of Occupancy	the accompanying lans and applicable
Respectfully Submitted	l,	Г	Г
Private Provider:			
		L Seal/Signa	L ature/Date
NOTARY STAT	E OF		
Before me, this Who executed this therein expresses.	foregoing instrument, and ackno	- personally appeard wledged before me that same was executed for th	e purposes